

## Production of CO<sub>2</sub>-free H<sub>2</sub>, transcontinental LH<sub>2</sub> transport, H<sub>2</sub>-based power generation.

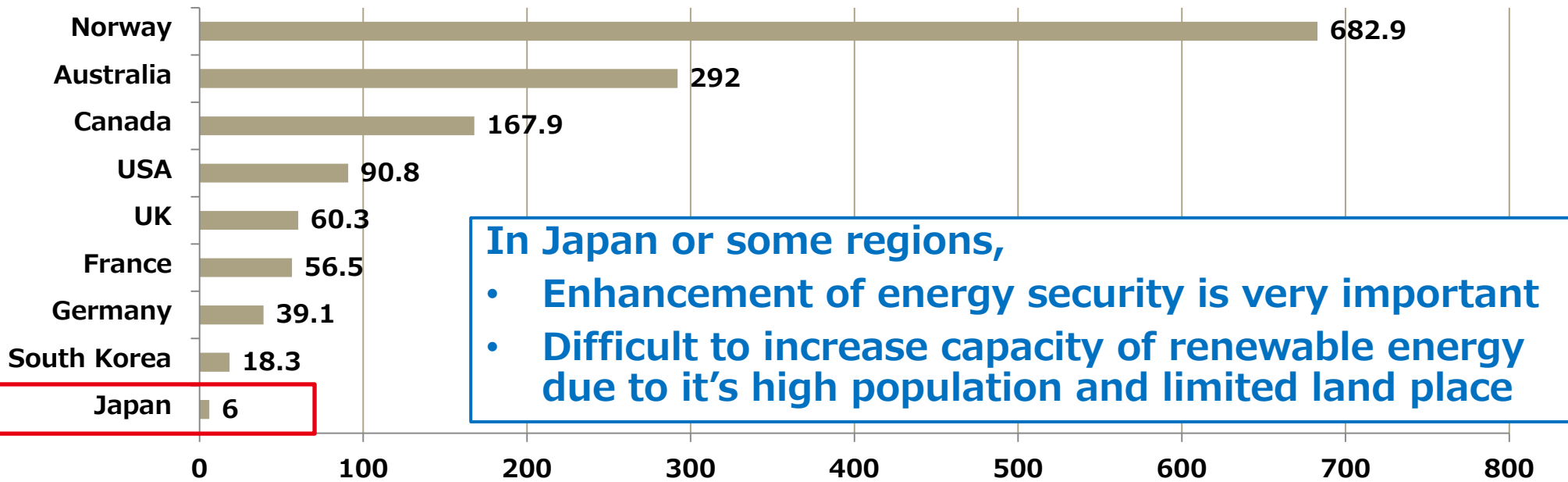
18<sup>th</sup> September, 2017

Kawasaki Heavy Industries, Ltd.



# Why Hydrogen ?

Primary energy self-sufficiency ratios (%)<sup>1)</sup>



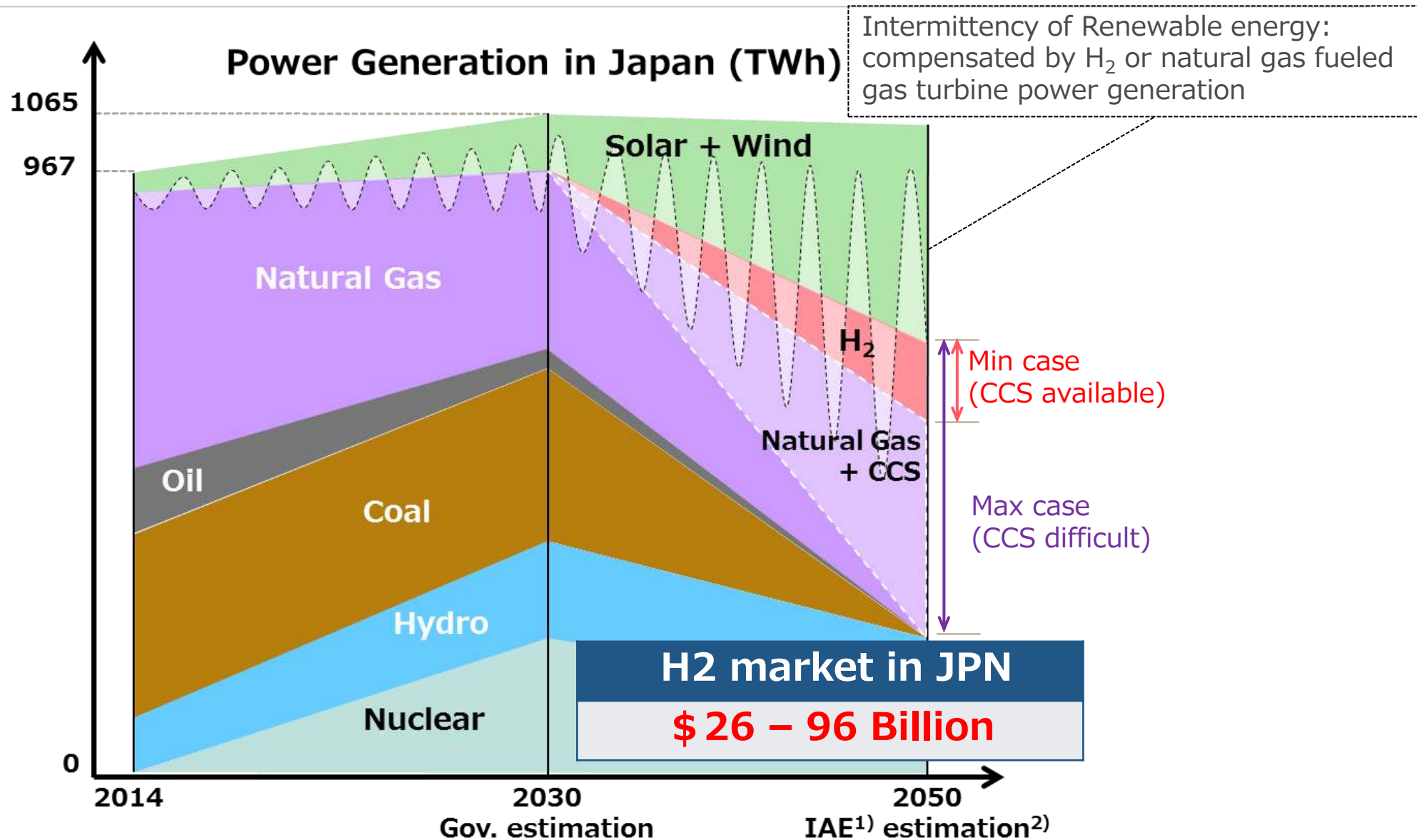
## Hydrogen can

- enhance energy security by increasing options for energy resources.
- help introducing renewable energy by regulating its intermittency.
- achieve decarbonization of all sectors of energy consumptions.

**H<sub>2</sub> will be a solution for sustainable energy & economy!**

1) Including renewable energy

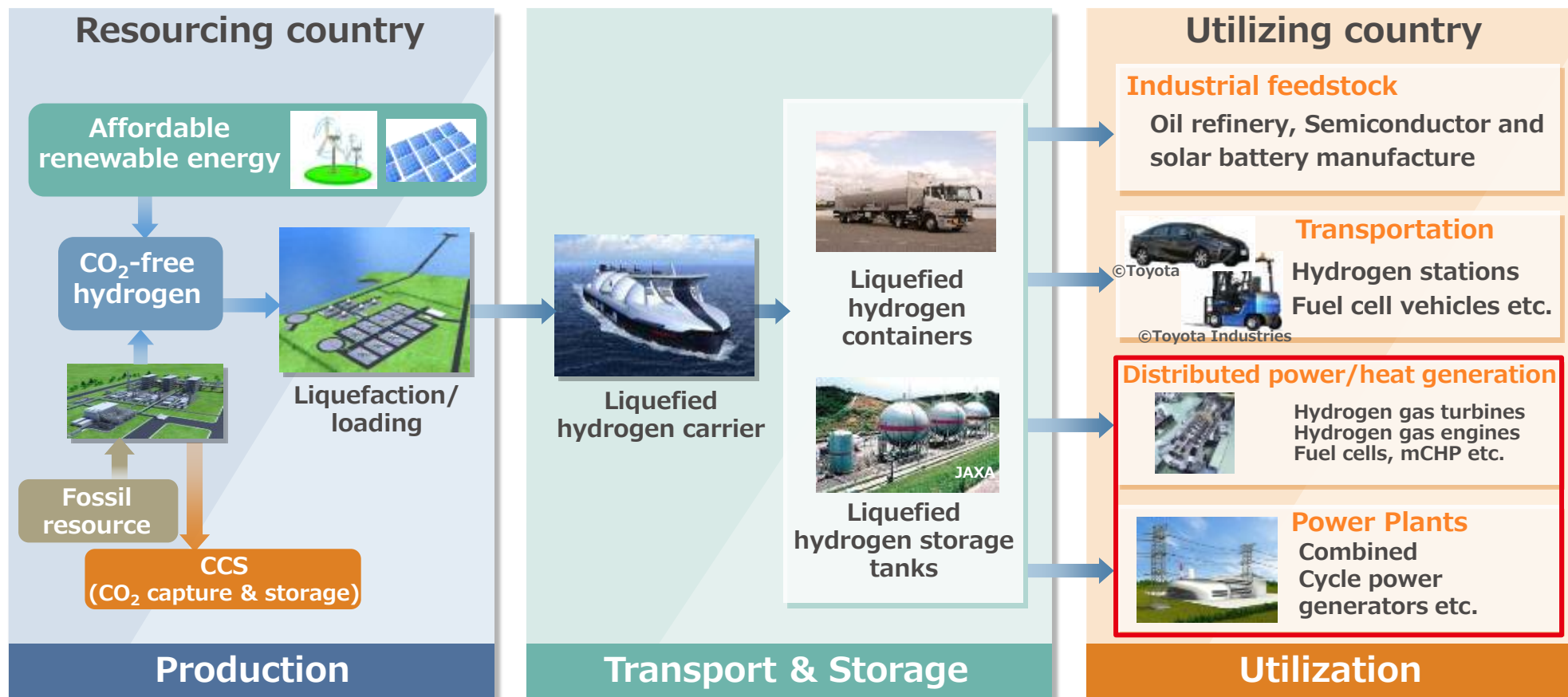
# Hydrogen Market in Japan



1) Institute of Applied Energy

2) Ishimoto et al., International Journal of hydrogen energy, 2017

# International Hydrogen Supply Chain



Project started by HySTRA, Research association consists of  
**Kawasaki, Iwatani, Shell, and J-Power**

*\*Members of Hydrogen Council*

**Equipment Investment**

**~2030**

**~2050**

**KHI estimation**

**\$ 7Billion**

**\$ 123 – 251 Billion**

**Thank you for listening**  
**Kawasaki, working as one for the**  
**good of the planet**  
**“Global Kawasaki”**

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